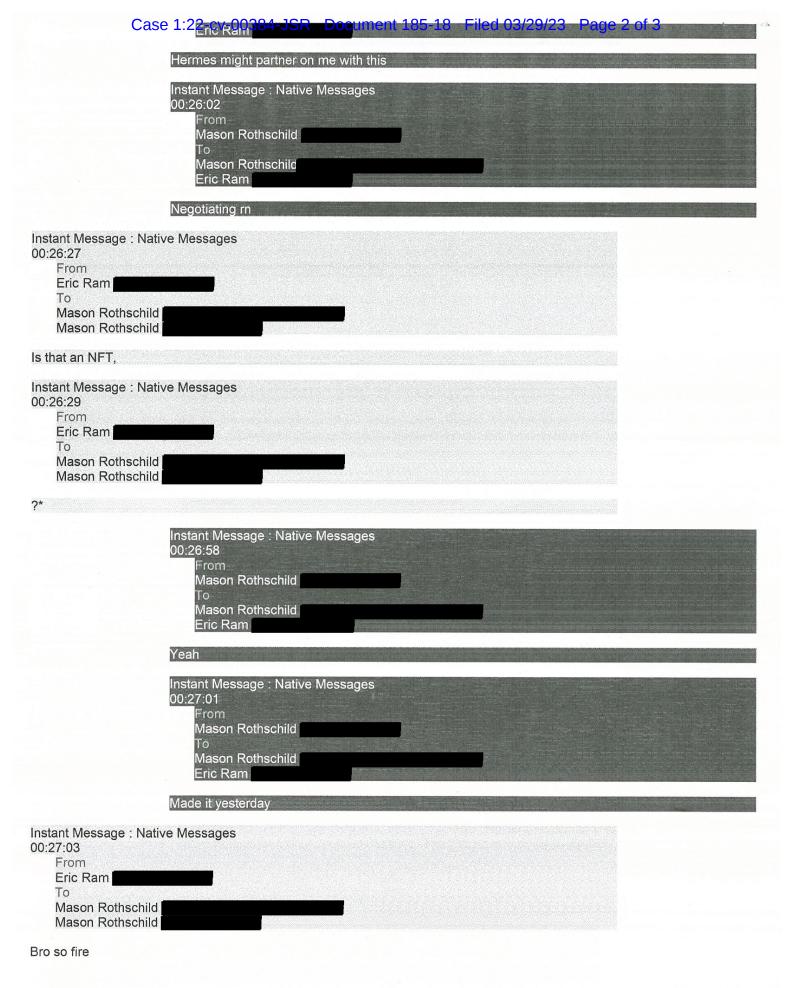
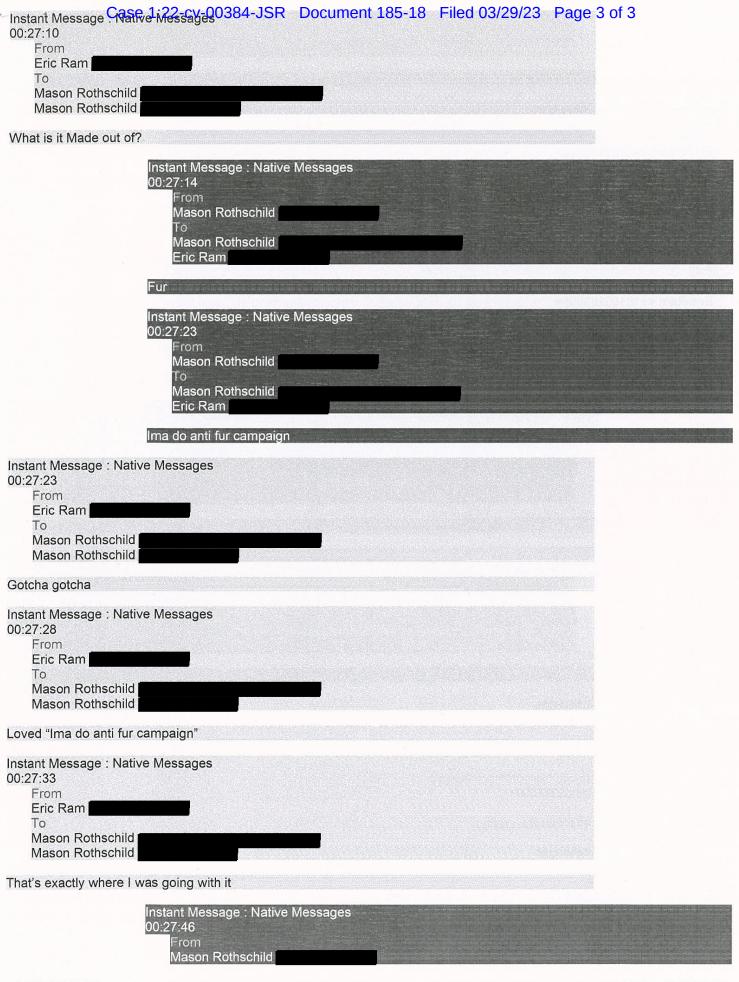
## Exhibit 38 - Part 2



CONFIDENTIAL



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